

JUAN J PEREZA MORA
LIQUIDATION VALUE

14-01392 ESL

EXHIBIT B

CLASS 3 ORIENTAL BANK

MILK QUOTA	\$1,125,944.00
PROPERTY	\$950,000.00
COLLATERAL	\$2,075,944.00

	\$406,904.63	PAYMENT	MONTH	INTEREST
	\$2,214,006.78			
	\$2,620,911.41	\$9,000.00	30	3.50%
	\$2,578,473.39	\$10,000.00	30	3.50%
	\$2,500,856.65	\$11,000.00	60	3.75%
	\$2,291,037.77	BALLOON		

CLASS 4 HATICOOP

POC 1	\$97,872.10	PAYMENT	MONTH	INTEREST
CUOTA SEGUNDA 37,270	\$97,872.10	\$500.00	60	3.50%
	\$97,104.06	\$1,534.36	60	3.75%

CLASS 5 PEDRO L AMADOR

CLAIM NOT FILED	\$160,000.00	PAYMENT	MONTH	INTEREST
8,000 LTS MILK QUOTA 1ST	\$160,000.00	\$938.79	60	3.50%
	\$149,157.53	\$938.79	180	3.75%

CLASS 6 GENERAL UNSECURED

FEDERACION DE ASOC PECUARIAS
CLAIM NOT FILED \$171,800.00

CRIM \$12,530.00
CLAIM NOT FILED

DEPARTMENT OF TREASURY \$48.26
CLAIM NOT FILED

PAN AMERICAN GRAIN CO
CLAIM NOT FILED \$26,215.97

TOTAL	\$210,594.23
3.25% LEGAL INTEREST	\$17,858.42
TOTAL	<u>\$228,452.65</u>

HATICOOP	\$30,000.00	\$500.00
GENERAL UNSECURED	\$228,452.65	
ATTORNEYS FEES	\$10,000.00	
TOTAL	\$268,452.65	
TRUSTEES FEE	\$29,828.07	
TOTAL	<u>\$298,280.72</u>	

SCHEDULED PAYMENTS:

\$4,975.00	60	\$298,500.00
BASE BALANCE	60	<u>\$298,500.00</u>
